

DAYTON REGION

ECONOMIC DEVELOPMENT STRATEGY

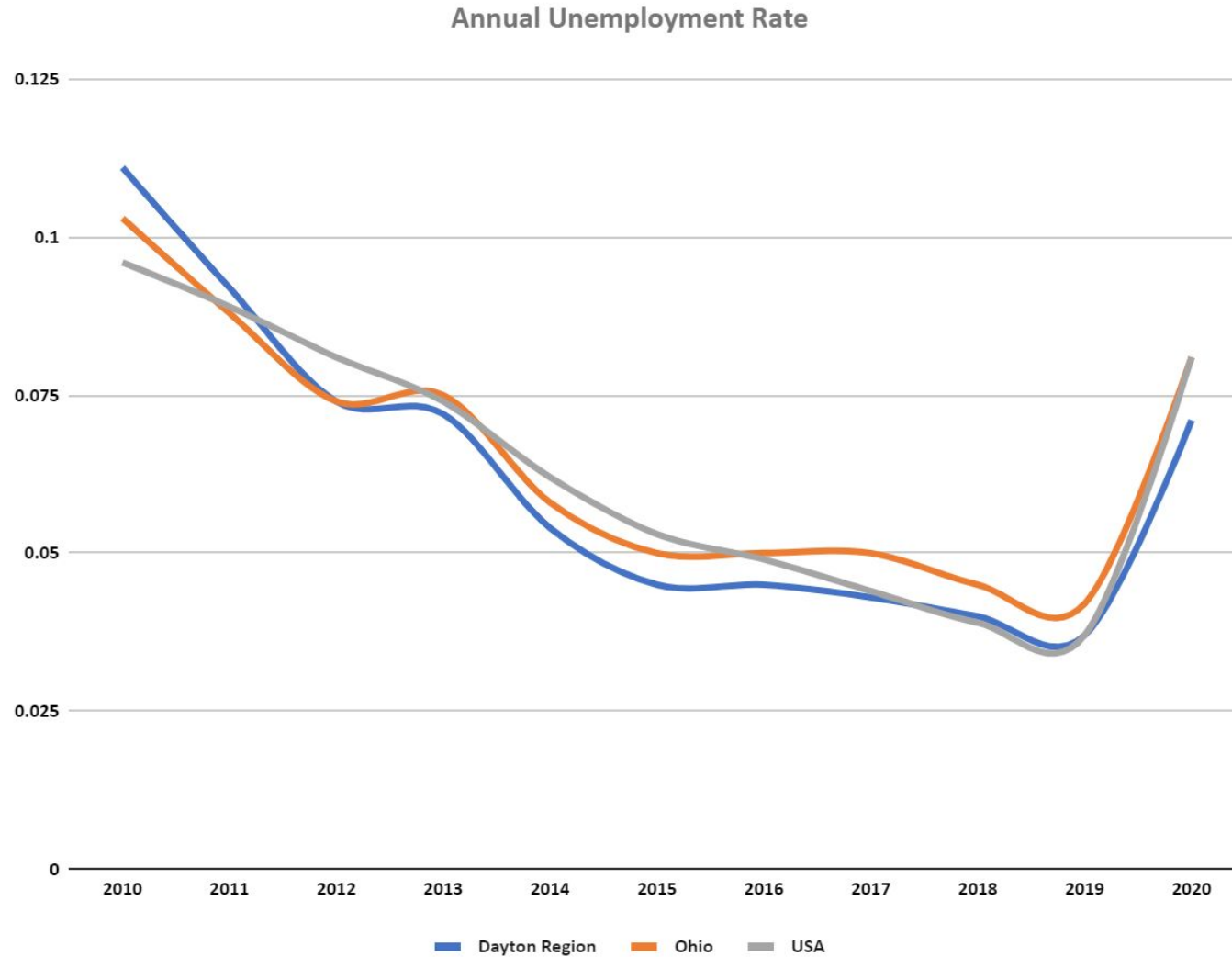
www.daytonregion.com/dayton-region-economic-development-strategy



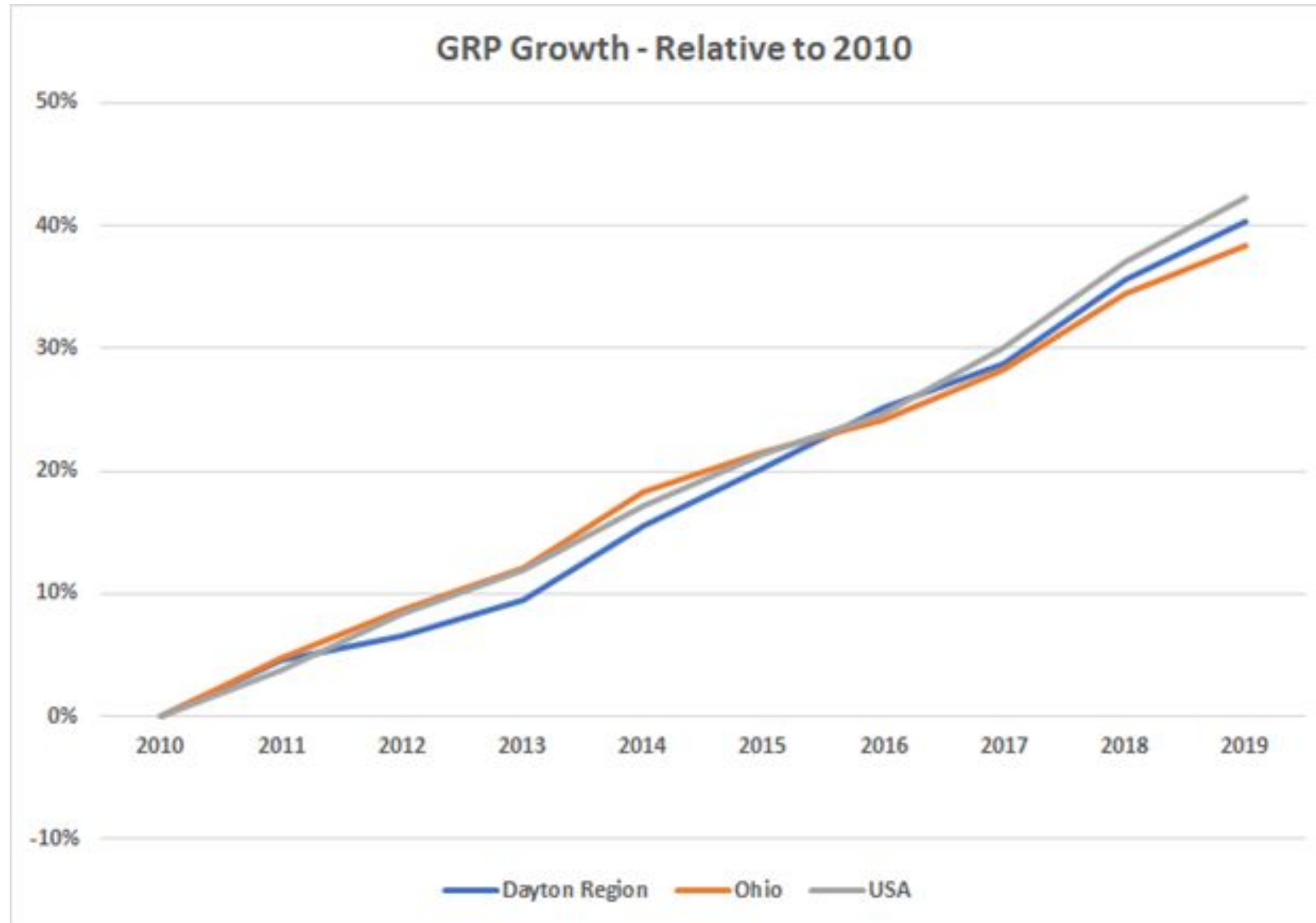
Background Summary and Data Analysis

Description	2012	2021	2012-2021 Change	2012-2021 % Change
Population	1,837,889	1,884,476	+46,587	2.5% ▲
Jobs	820,022	857,633	+37,611	4.6% ▲
Unemployment Rate	11.1% (2010)	7.2% (2020)	-3.9%	-3.9% ▼
Per Capita Income	\$25,122 (2012 ACS)	\$30,732 (2019 ACS)	+\$5,610	22.3% ▲
Median Household Income	\$51,669 (2012 ACS)	\$61,827 (2019 ACS)	+\$10,158	19.7% ▲

RELEVANT DATA AND TRENDS



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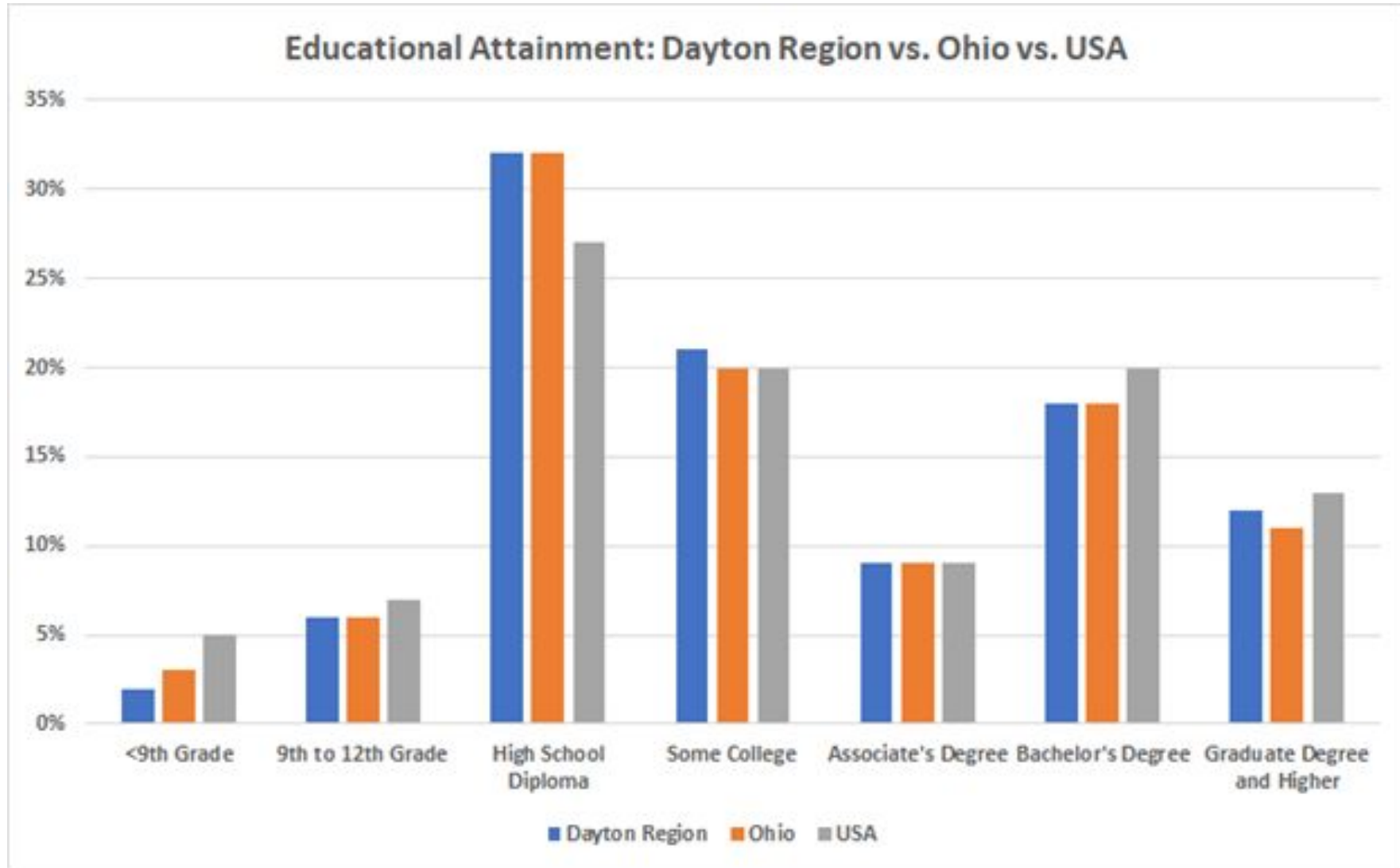
RELEVANT DATA AND TRENDS

Age Cohort	2021 Population	2026 Population	Change	% Change
Under 5 years	114,066	118,156	4,090	4%
5 to 9 years	118,433	122,699	4,266	4%
10 to 14 years	119,649	120,457	808	1%
15 to 19 years	126,147	123,355	(2,791)	(2%)
20 to 24 years	127,664	125,957	(1,707)	(1%)
25 to 29 years	115,874	113,918	(1,956)	(2%)
30 to 34 years	119,042	122,210	3,168	3%
35 to 39 years	115,908	124,471	8,563	7%
40 to 44 years	110,990	116,887	5,897	5%

Age Cohort	2021 Population	2026 Population	Change	% Change
45 to 49 years	106,764	110,455	3,691	3%
50 to 54 years	118,318	105,764	(12,554)	(11%)
55 to 59 years	123,653	112,932	(10,720)	(9%)
60 to 64 years	125,886	116,919	(8,967)	(7%)
65 to 69 years	108,313	116,282	7,968	7%
70 to 74 years	92,342	97,216	4,874	5%
75 to 79 years	59,170	78,892	19,723	33%
80 to 84 years	40,893	47,189	6,296	15%
85 years and over	41,363	44,960	3,597	9%

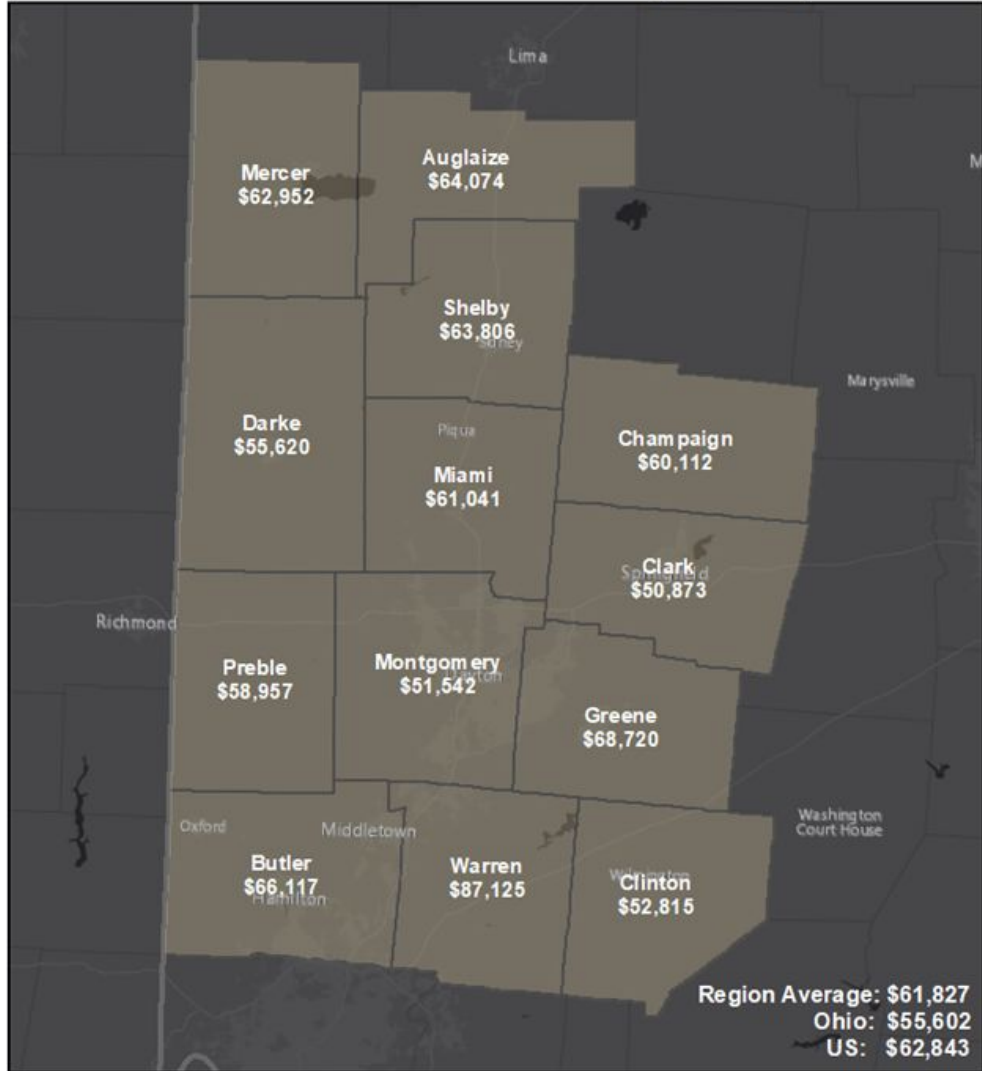
TOTAL:	2021 Population	2026 Population	Change	% Change
	1,884,476	1,918,720	34,244	2%

RELEVANT DATA AND TRENDS

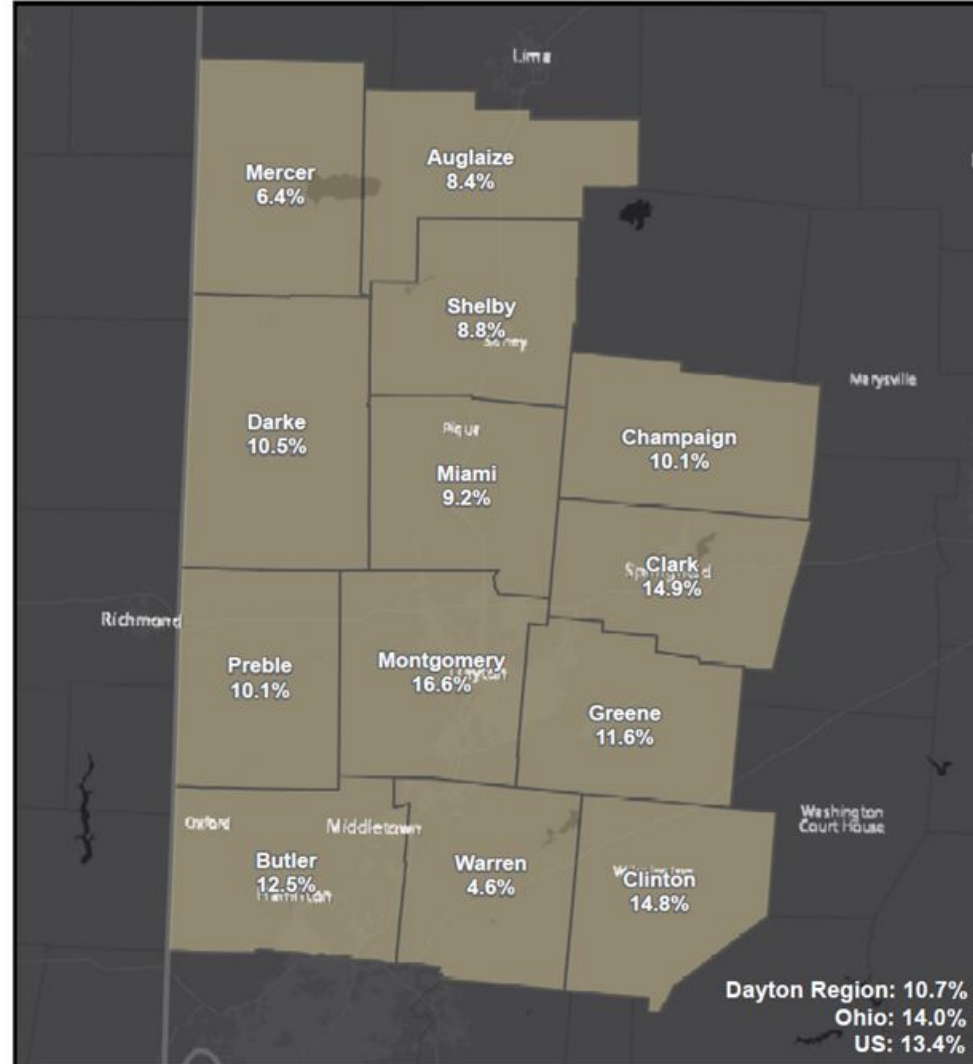


RELEVANT DATA AND TRENDS

Median Household Income by County



Percent in Poverty, 2019



Source: US Census Bureau, 2019 ACS 5-Year Estimates

INDUSTRY CLUSTER ANALYSIS

Multi-factor analysis of the Dayton Region's primary industry clusters using EDA/Harvard Clustermapping.us tool

Conducted queries using three methods:

- Industry clusters using default algorithms
- Industry clusters with high-earnings growth
- Industry clusters based on regional specialization

There were five industry clusters that appeared in all three queries:

- **Federal Government Services:** Civilian and Enlisted Military, US Postal Service, Other Federal Agencies
- **Business Services:** Professionals and Business that support primary industry such as Architects, Engineers, Defense Contractors, Payroll and Personnel Services, Computer Systems and Data Technology Services
- **Insurance Services:** All types of insurance and affiliated businesses
- **Aerospace Vehicles and Defense**
- **Vulcanized and Fired Materials:** Rubber and Glass production and manufacturing


INDUSTRY CLUSTER ANALYSIS

The Industry Cluster Analysis section of the CEDS plan will include these five Industry Clusters, but will also reflect perspective on our legacy industry clusters and our newly emerging industry clusters

Legacy Industry Clusters:

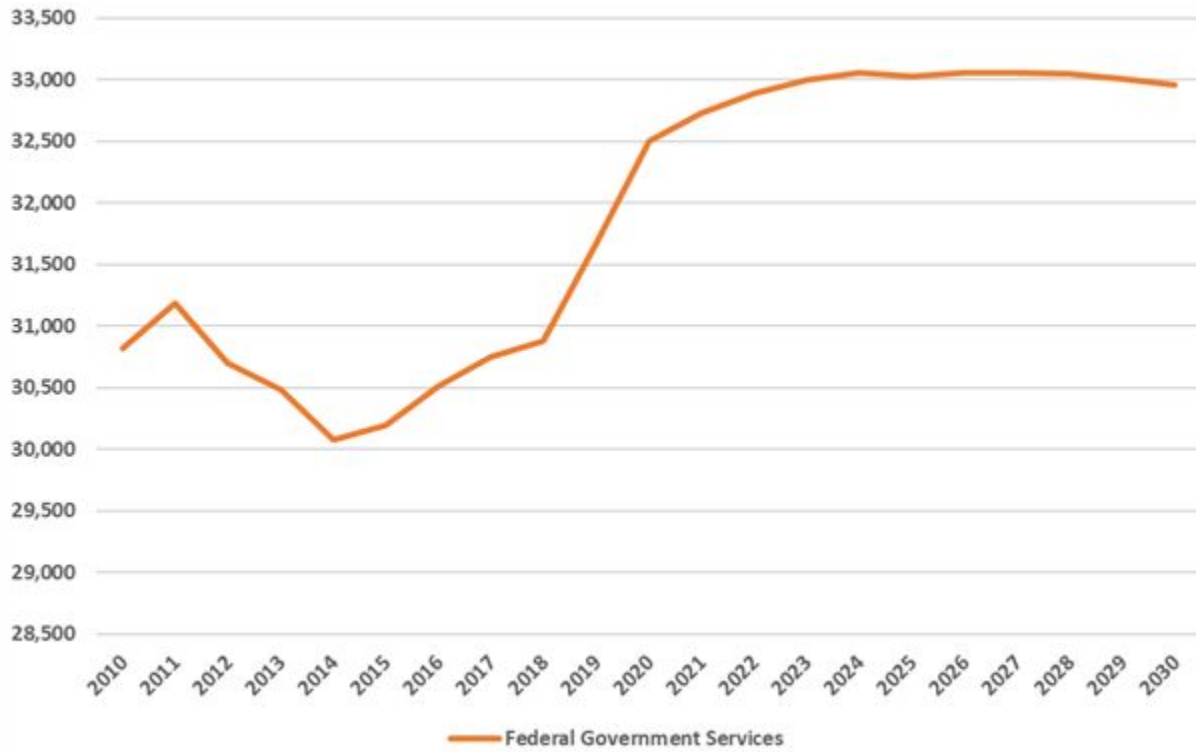
- Automotive
- Traditional Manufacturing
- Agriculture Production

Emerging Industry Clusters:

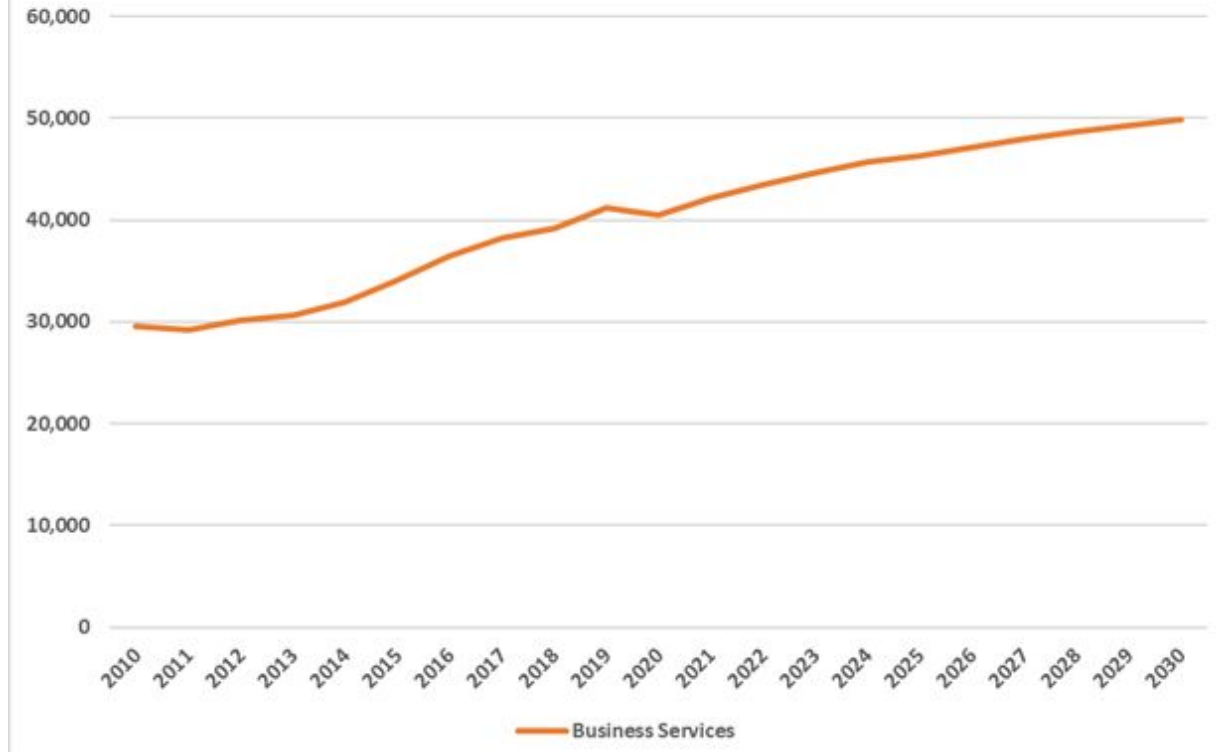
- Logistics & Distribution
 - Biosciences and Biotechnology
 - Cyber Technology, Digital Engineering
 - Urban Air Mobility
 - Energy Production including Alternative Energy
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INDUSTRY CLUSTER ANALYSIS

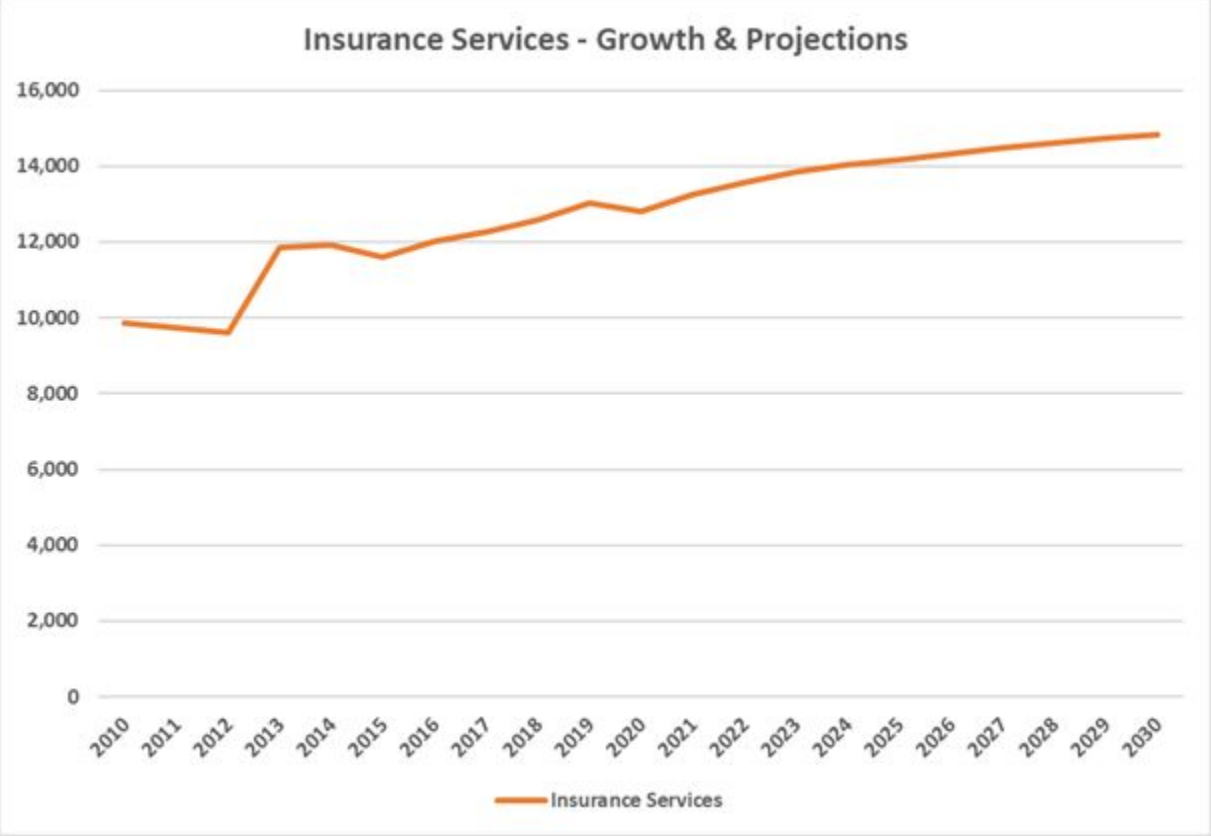
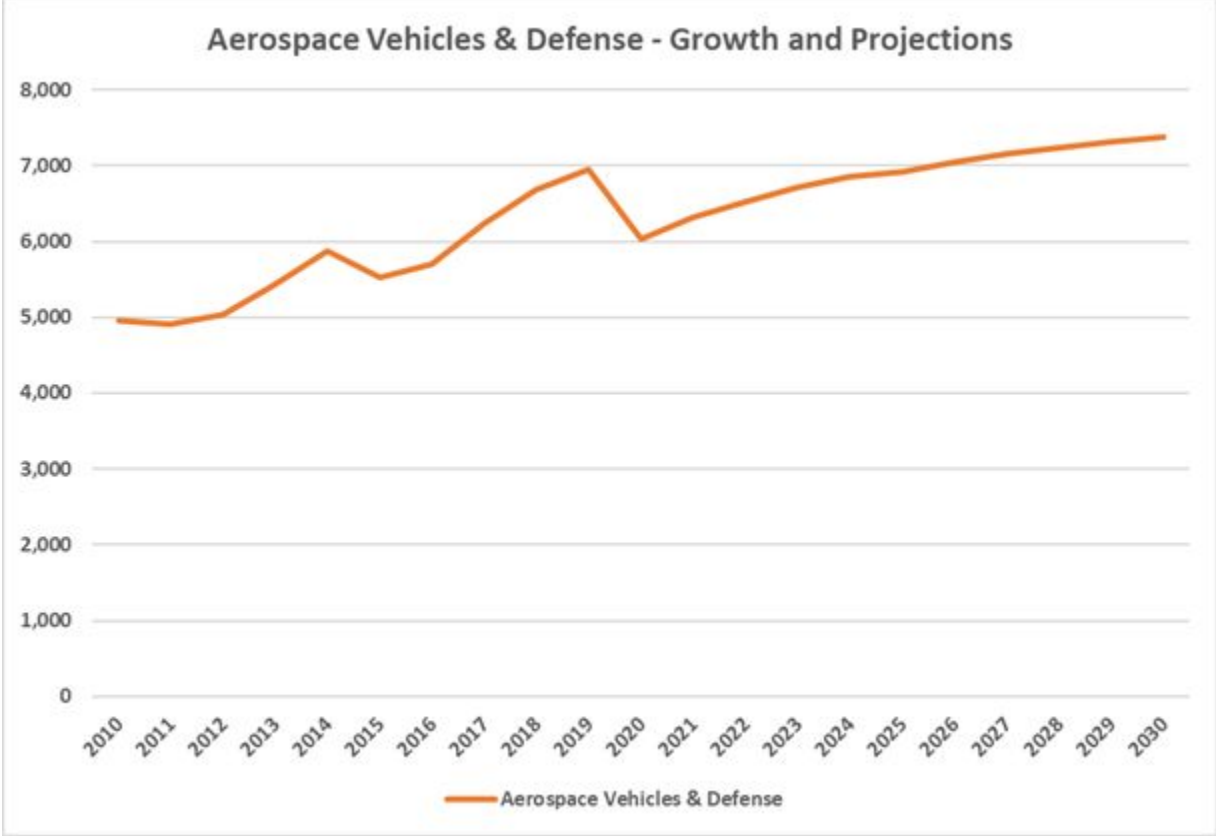
Federal Government Services - Growth & Projections



Business Services - Growth & Projections



INDUSTRY CLUSTER ANALYSIS



INDUSTRY CLUSTER ANALYSIS

